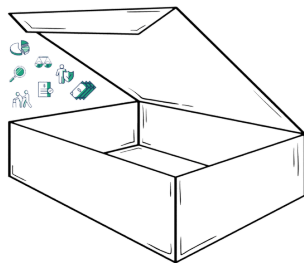


Trust in a Box

How We Operate With Credit Union Partners



At Members Trust Company, we use the terms, *partners* and *partnership*, to describe our relationship with credit unions. Our goal is to provide the highest level of fiduciary and investment management services to your members.

From start to finish, you're in good hands.

What's Inside?

- ✓ **Onboarding and Training**
We work with you to review, hire, and train your agent.
- ✓ **Ongoing Support**
We provide ongoing administrative, operational, investment, fiduciary, and real property management support throughout the life of your accounts.
- ✓ **Marketing and Communications**
We assign a marketing professional to your credit union who will provide resources, guidance, and access to template marketing campaigns.
- ✓ **Data Analytics**
We provide data analytics and trend reporting so you can track the success of your program.
- ✓ **Business Development Strategy**
We assign a Business Development professional to your credit union who will assist your agent in developing a business plan.