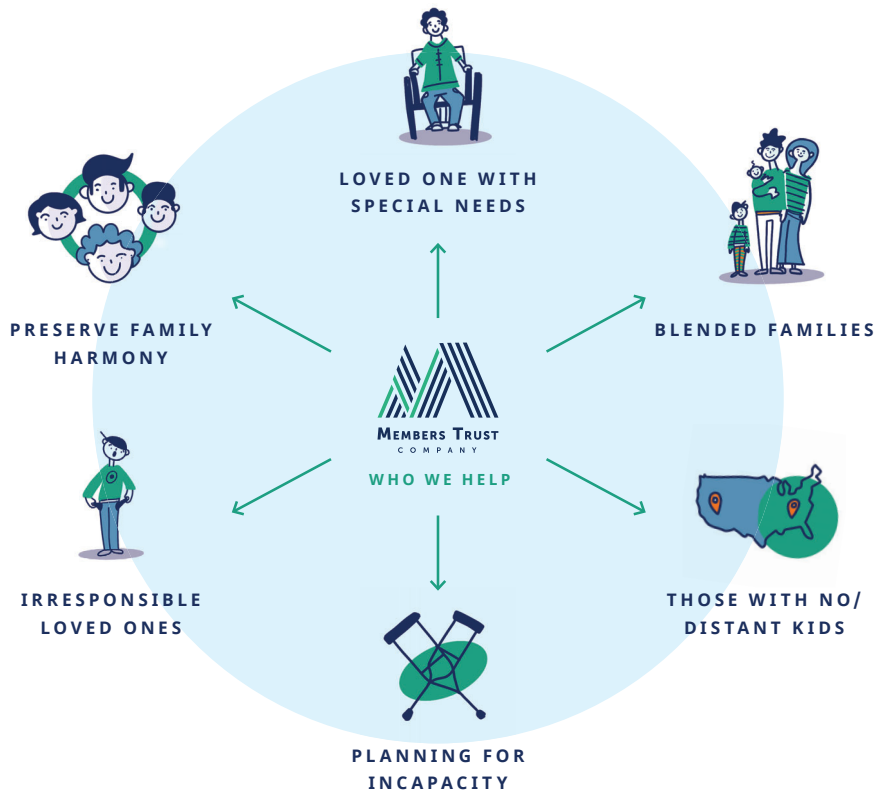


Fiduciary Products & Services

WHO WE HELP



HOW WE HELP



TRUSTEE

For those who pass away or become incapacitated, MTC steps into their shoes and administers their trust



FLEX IRA

A product with a built-in plan for incapacity, which allows clients to control post-death distributions to loved ones, minimizing risk of squandering



PERSONAL REPRESENTATIVE

A service for those who die with or without a will, MTC administers and settles the estate via the probate court process



AGENT FOR TRUSTEE

An option for individual trustees who want to tap into the resources of a professional trustee and improve family dynamics



ATTORNEY IN FACT

For those who do not have anyone to appoint, MTC can be authorized to serve as Attorney in Fact under their Financial Power of Attorney



GUARDIAN/ CONSERVATOR

MTC can be appointed by a judge to manage the financial affairs of someone with physical or mental limitations

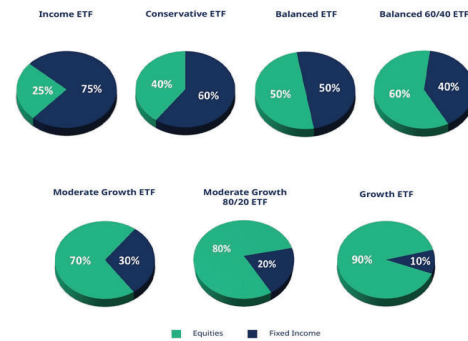
Investment Products & Services

WHO WE HELP

AT MEMBERS TRUST COMPANY, WE HELP PARTNERS LOOKING FOR:



HOW WE HELP



ETF PORTFOLIO ADVANTAGE

Using ETFs, we offer seven different portfolio models to meet our clients' objectives. We continually monitor performance, rebalance to maintain targets, and act in response to market and industry changes

PERSONALIZED PORTFOLIO ACCOUNT (PPA)

With a PPA, investors can consolidate securities and other investments into one account, achieving a diversified and fully customized portfolio

MUTUAL FUND PORTFOLIOS

Using mutual funds, we create seven different models that range in focus. Mutual funds are analyzed, not only for performance and changing market conditions, but also for tax management, expense, and yield